

# Fisher Funds KiwiSaver Preferred Provider Agreement

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(the Employer) selects the Fisher Funds Growth KiwiSaver Scheme (the Scheme) to be the Employer's chosen KiwiSaver scheme for its employees who are automatically enrolled into KiwiSaver and those employees who choose to opt in to KiwiSaver and do not choose their own KiwiSaver scheme.

The Employer agrees that all of the Employer's permanent employees are eligible to be members of the Scheme. The Employer also agrees that employees of the Employer that are not permanent employees are eligible to be members of the Scheme, where agreed between the Employer and Fisher Funds Management Limited (Fisher Funds).

The Employer authorises Fisher Funds to notify the Commissioner of Inland Revenue that the Scheme is the Employer's chosen KiwiSaver Scheme for the purposes of sections 46 to 49 of the KiwiSaver Act 2006.

The Employer agrees to verify the identity of each employee joining the Scheme, in accordance with the requirements of the Financial Transactions Reporting Act 1996, prior to that employee joining the Scheme. The Employer will keep records of that verification and provide access to those records to Trustees Executors Superannuation Limited (the Corporate Trustee) when reasonably requested by the Corporate Trustee.

The Employer agrees to comply with its obligations under the KiwiSaver legislation with respect to the Scheme, including distributing the Scheme's Investment Statement to employees.

The Scheme will remain the Employer's chosen KiwiSaver scheme until written revocation of this appointment is received by Fisher Funds Management Limited and the Inland Revenue.

Employer Registered Company Name

Employer IRD Number

Employer Address

Postcode

Name of Authorised Signatory

Position

Phone

 (  )

Email Address

The Employer authorises Fisher Funds to pass on the information above to the Commissioner of Inland Revenue on behalf of the Employer.

Signature

Date

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