

Withdrawal Form

PERMANENT EMIGRATION

Your details

Title Given name(s) (please print) Surname

Postal address

Street number and name Suburb

Town/City Postcode Country

IRD no. Fisher Funds KiwiSaver Member Number

FI

Home phone () Business phone () Mobile phone

Permanent emigration withdrawal request

As per the KiwiSaver Act we require the following proof that you have permanently emigrated:

- Proof of departure (e.g. evidence of confirmed travel arrangements, passport evidence and evidence of any necessary visas)
- Proof that you have resided at an overseas address since departing New Zealand (e.g. utility bill, tenancy agreement, property title)
- I understand that any Member Tax Credit Amounts will not be paid to me or transferred to my replacement scheme (and will instead be repaid to Inland Revenue).

* Please call us on 0800 FFKIWI (0800 335 494) if you are unsure what these amounts are

Payment details

Withdrawal of funds

Note: Fisher Funds will only make payments in New Zealand dollars to either a New Zealand bank account or an international bank account (cost of international transfer to be borne by member).

Name of bank account

Bank Branch number Account number Suffix

Transfer to an authorised foreign superannuation scheme

Name of scheme

Address Phone number of scheme

This must be an approved scheme. See www.kiwisaver.govt.nz for details.

Statutory declaration

I do solemnly and sincerely declare that:

1. I am a member of the Fisher Funds Growth KiwiSaver Scheme
2. I have permanently emigrated from New Zealand, and if I am applying to withdraw my funds, I permanently emigrated at least 12 months ago
3. I am applying to the Trustee to withdraw or transfer my balance from the Fisher Funds Growth KiwiSaver Scheme
4. The payment is not being reinvested in New Zealand

I make this solemn declaration conscientiously believing the same to be true, and by virtue of the Oaths and Declarations Act 1957.

Signature of member

Date

/ /

I certify that I have read the notes and that all information I have supplied is correct.

Before me

Date

/ /

A justice of the peace, or solicitor, or notary public, or other person authorised to take a statutory declaration.

Send your completed form to Fisher Funds, c/o Trustees Executors, PO Box 409, Wellington, 6140